

Wait Lists From Start to End

- Process Overview
- Set up Wait List
- Create UAnalytics Report
- Maintain the Wait List
- Add/Drop a Student
- Close the Wait List





Process Overview



General Process Overview



SOC Enrollment Status = Closed

Once class enrollment reaches the Enrollment Capacity, the class status will update to Closed and the wait list will be invoked.

Basic Data Meetings	Enrollment Cntrl	Reserve Cap	
Course ID: Academic Institution: Term: Subject Area: Catalog Nbr:	038132 The University of Arizona Spring 2019 ESOC 316	Course Offering No Undergrad eSociety Digital Commerce	r: 1
Enrollment Control			Find View All First
Session: Class Section: Associated Class: Class Status: Class Type: Add Consent: Drop Consent: 1st Auto Enroll Section 2nd Auto Enroll Section	7W1 101 Component: 101 Units: Active Enrollment No Consent No Consent	Seven Week - First Lecture 3.00 Enrollment Status: Requested Room Capac Enrollment Capacity: Wait List Capacity: Minimum Enrollment Nb	Class Nbr: 91810 Event ID: Cancel Class Closed 1 Total 20 20 5 5
Resection to Section:	Wait List	Cancel if Student Enrolled	Combined Section

Auto Enroll From Wait List Checkbox

If Auto Enroll from Wait List box is not checked, the auto enroll process will not activate when the class closes. Students will remain on the wait list while any student could enroll in that seat (unless the class is set to permission only)

Basic Data Meetings	Enrollment Cntrl	Reserve Cap Notes						
Course ID: Academic Institution: Term:	036146 The University of Arizona Fall 2018	Course Offering Nbr: Undergrad	1					
Subject Area: Catalog Nbr:	PHIL 220	Philosophy Main Philosophy of Happines	s					
Enrollment Control		i mooopiy oi nappiraa	Find View All	First 🕙 2 of 3 🕑 Last				
Session: Class Section: Associated Class: Class Status:	7W2 101 Component: 101 Units: Active	Seven Week - Second C Lecture E 3.00	Class Nbr: 59959 Event ID: Cancel Class					
Class Type:	Enrollment	Enrollment Status:	Closed					
Add Consent:	No Consent	Requested Room Capacity	: 1 Total					
Drop Consent:	No Consent	Enrollment Capacity:	50 50					
1st Auto Enroll Section	n:	Wait List Capacity:	12 3					
2nd Auto Enroll Section	en:	Minimum Enrollment Nbr:						
Resection to Section:								
Auto Enroll from V	Auto Enroll from Wait List Cancel if Student Enrolled							
Save Return to	Search + Previous	in List 📕 Next in List 🔛 N	lotify					
Basic Data Meetings Enr	oliment Cntrl Reserve Ca	ip Notes						



WL Enrollment Checks

<u>Checks Performed During Placement on Wait List</u>

- WL Deadlines: Deadline to wait list is the day before the class begins
- WL Enrollment Limits: Cannot exceed 8 units
- WL Enrollment Capacity: WL must have open seats
- **Requisites:** Must meet requisites
- **Negative Service Indicator:** If the SI affects enrollment, the student cannot be placed on a waitlist
- **Dept. Consent:** Student will need to receive permission to be placed on the waitlist

<u>Checks NOT</u> Performed During Placement on Wait List

- Time Conflicts
- Repeat Checking

Note: both of these checks are done when the student is enrolled into the class by the waitlist process

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Setting Up Your Wait List



Size of Wait List

Recommendations

- 10% of your Enrollment Capacity or 10 seats—which ever is lower, or
- Review prior term(s) drop history and use that number (or average) to gauge how big the wait list should be—if an average of 10 people drop the class before the first day of class, consider making the wait list 10 seats

Combined Section Capacity	75	Wait List Capacity	7
Enrollment Total	75	Wait List Total	2
Available Seats	0		

Your wait list size should be reasonable based on enrollment expectations for the class. A student that chooses to wait list, should have a reasonable chance at getting a seat.

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Maintain Schedule of Classes > Enrollment Cntrl tab

Go to Enrollment Cntrl tab on Maintain Schedule of Classes page



Check Auto Enroll from Wait List box

Create a Wait List capacity

> Auto Enroll begins when the status becomes Closed (full)

Basic Data Meetings	Enrollment Cntrl	Reserve Cap Notes
Course ID: Academic Institution:	036146 The University of Arizon	Course Offering Nbr: 1
Term:	Fall 2018	Undergrad
Subject Area: Catalog Nbr:	PHIL 220	Philosophy Main Philosophy of Happiness
Enrollment Control		Find View All
Session:	7W2	Seven Week - Second Class Nbr: 59959
Class Section:	101 Component	Event ID:
Associated Class:	101 Units:	3.00
Class Status:	Active	Califer Class
Class Type:	Enrollment	Enrollment Status: Closed
Add Consent:	No Consent	Requested Room Capacity: 1 Total
Drop Consent:	No Consent	Enrollment Capacity: 50 50
1st Auto Enroll Section	on:	Wait List Capacity: 12 3
2nd Auto Enroll Section	on:	Minimum Enrollment Nbr:
Resection to Section:		
Auto Enroll from	Wait List	Cancel if Student Enrolled



Combined Sections

Office of the Registrar

- Total Wait List Capacity and Individual Section Wait List Capacities should be set to the same number as shown in this example
- If the cross-listed total and individual section caps are different, the smallest number determines how many students can be enrolled from the wait list but the cross-listed total number appears on the Schedule of Classes

Cross-Listed Sections





Co-convened Sections

Identify Combined Sections

Permanent Combination Academic Institution: The University of Arizona UAZ00 Skip Mtg Pattern & Ins Term: 2191 Spring 2019 Warning: Mtg Pattern & Ins Session: Regular Academic Session 1 information will not be shar Combined Sections ID: 0004 ART 456/556 001 within the combined section Combination Type: Within Subject Room Capacity Total Requested Room Capacity: Enrollment Capacity: 1 3 Wait List Capacity: 0 Personalize | Find | View All | 💷 | 📑 First **Combined Sections Class Description** Reg Room Enrl Cap Enrl Tot Wait Cap Class Nbr Subject Catalog Nbr Section Status Cap Open with 61396 ART 001 456 10 2 Requirements Open with 001 2 61511 ART 556 8 2 1 Requirements

• The total wait list capacity should equal the total of all of the section capacities



Once you've set up a class, that setup will roll over into the next like term.



Auto Enroll Logic for Combined Sections

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- Process looks first at Course ID Number and processes everyone on the lowest Course ID list first
- Once the lowest Course ID list is empty (or no one qualifies for enrollment) the process moves to the next Course Id
- In this example the wait list for JOUR-401B is processed first

Co-Convened Different Course IDs

	Catalog Data Offerings UA	Characteristics Components	<u>GL</u> Interface			
6	Course ID:	038407				
			Find	View All	First 🕚 1 of 1	🕑 Last
	*Effective Date:	08/01/2017 3 *Status:	Active 🗸	Course Offe	ering 1 of 1	+ -
	*Description:	Travel Writing		JOUR	401B	
	Long Course Title:	Travel Writing				

Catalog Data Offerings U/	A Characteristics	<u>GL</u> Interface		0
Course ID:	038408			
		Find	View All First	🞐 1 of 1 🕑 Last
*Effective Date:	08/01/2017 3 *Status	Active 🗸	Course Offering	1 of 1 + 🗕
*Description:	Travel Writing		JOUR 501	3
Long Course Title:	Travel Writing			



Auto Enroll process works by section number

In this example, once the WL from section 001 is empty (or no one on it qualifies for enrollment) the process moves to section 002

Co-Convened

Same Course ID

Identify Combined Sections

Academic Instit Term: Session: Combined Sect *Combination Ty	cademic Institution: UAZ00 The University of Arizona ✓ Permanent Combination arm: 2191 Spring 2019 Skip Mtg Pattern & Instr Edit ession: 1 Regular Academic Session Warning: Mtg Pattern & Instr ombined Sections ID: 0441 LAW 389 001/002 information will not be shared within the combined section. ombination Type: Within Subject ∨ ✓										
Room Capacit	t y										
Total											
Requested Room Capacity: 1 Enrollment Capacity: 200 111											
			Wa	ait List Capa	icity:	25		0			
					Pers	onalize Fi	ind View	AII 💷 📱	First	④ 1-2 of 2	Last
Combined Sec	tions Cla	ass Descriptio	n								
*Class Nbr	Subject C	atalog Nbr	Section	Status	Req Room Cap	Enrl Cap	Enrl Tot	Wait Cap	Wait Tot	Acad Group	
71488 🔍 🛛	LAW 3	89 🚺	001	Open	1	180	92	25	0	UA	+ -
71827 🔍 I	LAW 3	89 2	002	Open with equirements	1	60	19	25	0	UA	+ -

Cross-Listed

- Process is by Course Offering Number
- Lowest Course Offering first

						029708	Course ID:
of 1 🕑 La	1	First	nd View All	F			
1 of		erina	Course Of	Active	*Status:	08/01/2017	*Effective Date:
	3	417	DND		+Soc Sci	Geog Inf Sys/Nat	*Description:
ł	3	417	RNR		+Soc Sci	Geog Inf Sys/Nat	*Description:







What does this Look Like for the Student?

Enrollment Status = Closed

When the wait list is full, the student will see the class status of Closed.

10001004000			ID III III	go to	~)>>				
Search	Shopping Cart	Enroll	My.	Academics Book	list				
my class schedule	add (drop swap	edit	term information	gro				
Add Classes									
2. Confirm cla	ISSES								
Select Finish Enr without adding t	Select Finish Enrolling to process your request for the classes listed. To exit without adding these classes, select Cancel.								
Spring 2019 Undergra	iduate The Universi	ity of Arizona							
Ор	en with Requirement	s Open	Close	d 🛆 Wait List					
Class	Description	Days/Times	Room	Instructor Units Status					
ESOC 316-101 (91810)	Digital Commerce (Lecture)		Online	D. Seng 3.00	/				
	CANCEL PREVIOUS FINISH ENROLLING								
Search Shopping Ca	Search Shopping Cart Enroll My Academics Booklist My Class Schedule Add Drop Swap Edit Term Information Gro								
go to	∽ ≫								

Enrollment Status = Wait List

When there is room on the wait list, the student will see the class status of Wait List.

The student is then given the option to check the wait list option during enrollment.

SERP 414 - Introduction to Disability Studies								
					Fire	st 🚺 1 of	1 🖸 Last	
Class Section	Days & Times	Room	Instructor	Meetin	g Dates	Status		
73137 101-LEC Seven Wk 1	ТВА	Online	Sue Kroeger	01/09/2 03/01/2	2019 - 2019		select	
Notes: This is a co	Notes: This is a combined section class							
Class Attribute	Class Attribute Engagement: Intercultural Exploration Engagement: Diversity and Identity Writing Emphasis Course							
	iCourse Fee \$50.00							

Add Classes 2 1. Select classes to add - Enrollment Preferences Spring 2019 | Undergraduate | The University of Arizona SERP 414 - Intro to Disability Studies **Class Preferences** Wait list if class is full Wait List SERP 414-101 Lecture Wait List Grading Regular Grades A, B, C, D, E Session Seven Week - First Units 3.00 Undergraduate Career

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Wait List Enrollment Denied Email Notification to Student

Possible Reasons

- Registration hold
- Exceeded allowable repeats
- Time scheduling conflict
- Exceeded maximum term unit load

Shawn,

UAccess attempted to enroll you from the wait list in Spring 2019 for the following class:

GEOG 303- Fld Stdy Enviro Geog Section: 001(53894)

The enrollment was denied because you cannot add this class due to a time conflict with another class.

You will maintain your position on the wait list. If you resolve the enrollment issue cited above and another seat opens up before the first day of class, the wait list process will attempt to enroll you again.

Registration and Transcripts Office reghelp@email.arizona.edu

Students are notified one time.



Wait List Enrollment Success Email Notification to Student

Students are automatically emailed when they are successfully enrolled from the wait list *through the auto-enroll process.*

An email is not automatically sent if a dept. enrolls a student from the WL. The department is required to notify the student by email on the same day as the enrollment.

Michela,

You have been enrolled in Spring 2019 from the wait list for:

GEOG 303 - Fld Stdy Enviro Geog Section: 001 (53894)

If you were on the wait list for another section of this class, you have been dropped from that wait list.

Your schedule in UAccess Student Center has been updated to reflect this new enrollment.

Registration and Transcripts Office reghelp@email.arizona.edu



Student is enrolled in a class but wants to WL for a different section

- Student enrolls in a section with open seats
- They can then swap into the closed section (with WL OK checked)
- The student will be dropped from one section and added to the other if/when a seat becomes available



Departments

Add/Drop a Student on the Wait List



Change Wait List Position

Department staff may change a student's wait list position if their enrollment security includes this option

Quick Enrollment							
Request ID:0000000000ID:Career:UndergradInstitution:UATerm:Sprg 2019							
Class Enrollment Units and Grade Other Class Info General Overrides Class Overrides *Action Class Nbr Section							
+ Chg WL Pos V	77317 Q MCB 181L	008	Pending				

The student can see this change in Student Center

Quick Enrollment			
Request ID: 000000000		ID:	* 🏨
Career: Undergrad	Institution: UA	Term: Sprg 2019	Submit
Class Enrollment Units and Gra	de Other Class Info Genera	al Overrides Class Overrides	
Permission	ina sway instructor	Action Reason	WL Pos
+ - MCB 181L		REG Create Transcript Note	

Change Wait List Position

Students can view their current wait list position number on their My Class Schedule page.

When their position number changes (due to department manipulation or enrollment) the student can monitor their place in line.

This is a second s	n Fight			ID	0088417	go to	¥
	Search	Sh	opping Cart	Enroll	My Acad	emics Book	list
my cl	ass sched	iule ad	d drop	swap	edit	term information	gro
Му С	lass S	chedule					
Select Spring	Display (g 2019 (Option 💿 L	.ist View 🔷 W	eekly Calendar Vi	ew change term	J	
▼ ci	ass Sche	edule Filter	Options			Eller	
	how Enro	lled Classes	Show Dropp	ed Classes	how Waitlisted	Classes	
GEOG	303 - F	ld Stdy Env	viro Geog				
Status	;	W	aitlist Units	Grading	Grade	Deadlines	
Waiting	3	1	3.00	Regular Grades A, B, C, D, E		Ē	
Class Nbr	Section	Component	Days & Times	Room	Instructor	Start/End Date	
53894	<u>001</u>	Lecture	Th 8:30AM - 11:00AM	Env & Nat Rsrcs Phas2, Rm S230	Malissa Hubbaro	01/09/2019 - 05/01/2019	
GEOG	350 - T	he Geogra	phies of Beer				
Status	;	W	aitlist Units	Grading	Grade	Deadlines	
Waiting)	2	1.00	Regular Grades A, B, C, D, E		B	
Class Nbr	Section	Component	Days & Times	Room	Instructor	Start/End Date	
89776	<u>001</u>	Lecture	MoWe 2:00PM - 3:15PM	Env & Nat Rsrcs Phas2, Rm S230	Dereka Rushbrook	01/09/2019 - 05/01/2019	

Administrative Class Roster

Curriculum Management > Class Roster

Filter the Enrollment Status to Waiting

	Class Roster											
:	Spring 2019 Seven Week - First The University of Arizona Undergraduate											
▼ <u>SERP 414 - 101 (73137)</u>												
	Introduction to Disability Studies (Lecture)											
		Days an	d Times	Room	Instructor	Dates						
		TBA		Online	Sue Kroeger	01/09/2019 - 03/01/2019						
L.	*Enrollment Status:											
	Enrollment Capacity: 45 Waitlisted: 1											
	Waitlisted Students Personalize Find 🚇 🗮 First 🕔 🔣 1 of 1 D 🕑 Last											
		Select	ID	Name	Program and Plan	Level	Status Note					
	1		33861/71	Haranna Haran	College of Ag & Life Sciences - Pre- Family Studies & Hum Dev/Special Sophomore Po Educ & Rehabilitation							

Instructor Center Class Roster

n Class Roster

Filter the Enrollment Status to Waiting

Sue Kroe	ger											
Instruc	ctor Center		Advisor Cer	iter	Se	Desire2Learr						
	my schedu	ule clas			roster		grade roster					
Class Ro	Class Roster											
View FERPA Statement												
Spring 2019	Spring 2019 Seven Week - First The University of Arizona Undergraduate SERP 414 - 101 (73137) change class Introduction to Disability Studies (Lecture) Introduction to Disability Studies (Lecture)											
Days ar	nd Times	R	toom		Instructo	r i i i	Dates					
ТВА		C	Inline		Sue Kroeger 01/09/2019 - 03/01/2019							
Combined	d Sections	;										
Subject	Cat#	Section	Class#	Descri	ption			Enroll	ed			
SERP	414	101	73137	Intro to	Disability	Studies		45				
SERP	414	201	79594	Intro to	Disability	Studies		5				
*Enrollment	*Enrollment Status Waiting											
Select disp	Select display option: Unclude photos in list Printable Photo Roster Printable Photo Roster											
Waitliste	d Student	ts 🕜					Find	<u>a</u>	Fir	st 🚺 1 of 1	Last	
Notify F	Photo Cour	'se	ID	Email		Name	Program and Pl	an		Level	Status Note	
1	SERP	414-101			arizona.edu	Regilit Heart	College of Ag & L Pre-Family Studie Dev/Special Educ	ife Scienc s & Hum : & Rehabi	es - litation	Sophomore	Pos # 1	



Permissions to Add

A permission could be granted, by the instructor or department admin, to allow enrollment without wait listing or to allow enrollment for someone already on the wait list.

Permission to Add											
Term:Spring 201Subject Area:SERPCatalog Nbr:414	9	Undergrad Special Ed Rehab Sch Psyc Main Intro to Disability Studies									
Class Section Data			F	ind View All	First 🕙 1 of 1	E Last					
Session: 7W1 Seven We	ek - First Cla	ass Nbr:	73137	Class Status:	Active						
Class Section: 101	Cla	ass Type:	Enrollment Section	1							
Component: Lecture	Ins	structor:	Kroeger, Sue A								
Defaults											
Expiration Date: 02/10/2019	31										
Permission Valid For:	Doguisiton Not Not		opport Domirad	Dormiz	aion Time Deried						
				Perma	ssion Time Period	_					
		`									
Class Permission Data	Class Permission Data Personalize Find 🔄 🔣 First 🕚 1 of 1 🕑 Last										
General Info Permission	General Info Permission Comments										
Seq # ID	Name	Status	Permission Use Date	Expiration Date							
1		Not Used		02/10/2019) 🛨	-					



Permissions to Add

Students are automatically notified by email when a permission has been created for them.



You have been granted permission to add the following class for Spring 2019: SERP 414 - Intro to Disability Studies, Section 101 Permission Expiration Date: 2019-02-10

In order to add the class, go to UAccess Student and enroll in the above section prior to the Permission Expiration Date.

If you have already added the class to your schedule, please disregard this message.



Using UAnalytics to Monitor the Wait List



UAnalytics – Wait List

Student > Class Schedule Live > Enrollment Overview

ectio	ns Rea	ching C	apacity											
erm	Campus	Session	Subject	Cat #	Section	Enrol Total	Iment En Caj	ollment	% Full	Open Seats	Waitlist Total	Waitlist Cap	Minimum Enrollment	Roon Capa Requ
pring 019	MAIN	Seven Week - First	SERP	414	101		45	45	100%	0	1	40	0	
Enrollment Overview with Crosslisting														
	Term	Campus	Subject	Cat #	Section	Class Link	Enrollmer Total	t Enrol Cap	ment	Waitlist Total	Waitlist Cap	Minimur Enrollm	n Room ent Capacit Reques	y ted
			SERP	414	101	73137	4	5	45	1	40		0	40
	Spring 2019	ONLN	SERP	414	201	79594		5	10	0	10		0	30
L	Spring 2019 Enrollm		SERP	414 with	201 Section	79594 IS		5	10	0	10		0 Boom	30
	Spring 2019 Enrollm Term	onln eent Ove campus	SERP	414 with Cat	201 Section Section	79594 IS Class Link	Enrollmer Total	5 It Enrol Cap	10 Iment	0 Waitlist Total	10 Waitlist Cap	Minimu Enrollm	m ent Reque	ty sted



UAnalytics – Wait List

Build Your Own Wait List Report

			Edit Column Formula	Edit Column Formula				
Criteria Results Prompts Advanced	> 🔽 🖅 🚥		Column Formula Bin Folder Column Aggregation Rule (Tot Available	Column Formula Bins				
Search Search	Selected Co Dates and Term Term Code Filters Term Code Term Code	Selected Columns Dates and Terms Class Class Term Code (a) Filters Term Code is equal to / is in 2191		Subject Areas Subject Areas Subject Areas Fact Class Enrollment Class Enrollment Drop area Class Day Enrollment Drop Dav f() Filter Column V Variable Class OK Cance				
 Enrollment Status Grade Audit Grade Grade Roster Instruction Mode Location Outreach Classification 	Table Term Code Subject Code SERP	2191 V Catalog Number 414	Class Section Code 101	Enrollment Capacity 45	Total Enrollment 45	Enrollment Capacity - Total Enrollment		
			201	10	5	5		



Close the Wait List



Disabling the Wait List

The auto-enroll from wait list process continues to run nightly through the last day to add for 7W2 in Fall/Spring.

If you want to disable your wait list before this time, follow steps 1,2,3

After the last day to add for 7W2, wait list data are purged in preparation for the next term's enrollment appointment.



Drop all students on from the wait list



Set the wait list cap to zero



Set the add consent to "dept consent"



Dropping Students on Wait List

Department Admin: Use Quick Enroll to drop a student from the wait list. This works just like a regular drop.

Instructor: Use the Administrative Drop process through your class roster. This becomes available on the first day of class.

Quick Enrollment									
Request ID: 000869 Career: Underg	93648 grad Instit	Institution: UA			n: Sprg 2019		⊘ ★ ∰ Submit		
Class Enrollment	Units and Grade	Other C	lass Info	General Overrides	Class Overrides	[)			
Action	Class	Nbr		Section		Related 1	Related 2		
+ - Drop	73	137 🔍	SERP 414	101	Success				



Questions?

Class Setup: Room and Course Scheduling

Student Enrollment: Registration & Transcripts