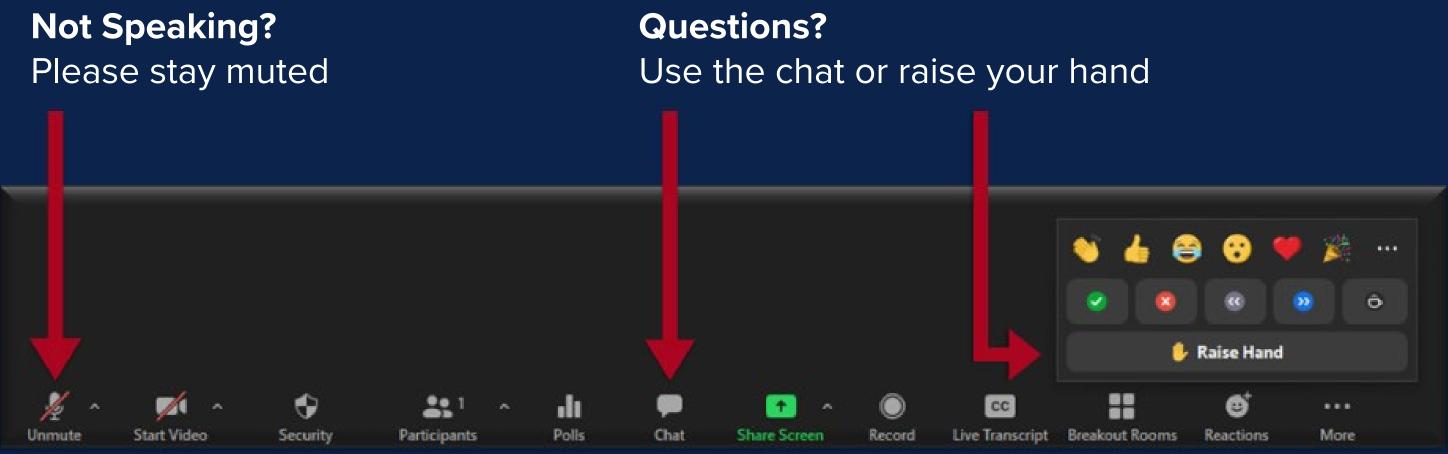


### Open Scheduling Winter 2023 and Spring 2024 Kickoff Webinar



April 18, 2023 – Open Scheduling Winter 2023 and Spring 2024 Kickoff





### The Office of the Registrar is responsible for the accuracy and integrity of the academic record.

Serving all students, faculty, academic units, and student support functions; the Office is charged with the implementation of academic and student policies and their alignment to state and federal regulations and accreditation standards.

The Office strives to be a leader and thought partner in creating efficient processes that are designed in a way that supports student success and service excellence.







Jaclyn Pryor Assistant Registrar, Room & Course Scheduling



Angelica Medina Academic Records Coordinator, Room & Course Scheduling



Jenna Childers Classroom Services Coordinator, Room & Course Scheduling

April 18, 2023 – Open Scheduling Winter 2023 and Spring 2024 kickoff



William Graessle Academic Records Specialist, Room & Course Scheduling



Vicky Polashenski Academic Records Specialist, Room & Course Scheduling



# AGENDA

April 18, 2023 – Open Scheduling Winter 2023 and Spring 2024 Kickoff

- $\bullet$
- **Policy Changes** •
- $\bullet$
- **Resolution Weeks**  $\bullet$
- Announcements
- Questions  $\bullet$

**Recent Enhancements Overview of Scheduling** 



### **Resource Guide: Class Contact Minutes**

### **Recent Enhancement Follow-up:**

### **Contact Minutes**

- Contact Minute Compliance Communications
  - More proactive approach to communication and compliance
- Contact minutes have an established range based on the course component
- For courses with multiple components contact minutes are calculated across all components

### **Potential Resolutions**

- Update Class Modality and Meeting pattern to reflect instructional minutes (most common)
- Course Modification

### tions cation and compliance ge based on the course component ontact minutes are calculated across

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## **Policy Change: Low Enrollment and No Enrollment**

### Low Enrollment

Low enrollment less than 70% room fill by August 1, 2023

### Action

RCS will:

- Offer rooms better suited  $\bullet$ for anticipated enrollment
- Request room  $\bullet$ swaps based on need to accommodate larger classes

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### **No Enrollment**

Zero students enrolled by August 1, 2023

Action

RCS will: Email list of class sections moved to class status tentative Departments may choose to  $\bullet$ cancel sections Centrally Scheduled Classrooms are released



### **New Course Attribute**

# Language of Instruction Tracking Non-Language courses with an Instructional Language

- Non-Language courses with an Instruction other than English
- Support expectations for student success
- Support tracking for transcript and certificate awarding

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s cate awarding



## **Open Scheduling**

May 1, 2023 - July 31, 2023 Winter 2023/ Spring 2024

May 1, 2023 - July 1, 2023 (this has been extended to July 3) Priority Scheduling, Common Finals & CLS Request Deadline

August 1, 2023 Section Forms Open **Basic Data** Facility ID Enrollment

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- Meeting Patterns
- **Room Characteristics**
- Capacities Room Request &
- Instructor Table
- Analytic Resources



### **Basic Data**

Basic Data         Meetings         Enrollment Cntrl         Reserve Cap	Notes LMS Data		
	Course Offering Nbr 1		
Academic Institution The University of Arizona			
Term Fall 2022 Undergra		Auto Create Component	
	& Sociocultural Stdy		
_	Comm Rec & Park Orgs		
Class Sections		Find   View All 🛛 First 🕢 1 of 3 🕟 Las	st
*Session 7W2	Seven Week - Second	Class Nbr 61172	-
*Class Section 101		*Start/End Date 10/13/2022 🛐 12/07/2022 🛐	
*Component LEC	Lecture	Event ID	
*Class Type Enrollment Section	~		
*Associated Class 101 Units	3.00		
*Campus MAIN	UA	Update Fee	
*Location TUCSON	Tucson	Schedule Print	
Course Administrator		Student Specific Permissions	
*Academic Organization 3222	Tch, Lrn & Sociocultural Std		
Academic Group UA	UA General	Dynamic Date Calc Required	
*Holiday Schedule SAHOL	Student Holidays	Generate Class Mtg Attendance	
*Instruction Mode FO	Fully Online	Sync Attendance with Class Mtg	
Primary Instr Section 101	-	GL Interface Required	
Class Topic			
Course Topic ID		Print Topic in Schedule	

• Be careful- some field criteria auto populates! • Ensure the necessary changes are made to accurately reflect the course details

- dates

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• Verify Session Code & Start/ End dates • 7W2 session needs coordinating start/ end

• Verify same information on **Meeting Tab** 

• Ensure **Associated Class** number matches Class <u>Section number</u>.

• If creating multiple components, select **Class Type** based on **Component** requirement according to the catalog.



# Meeting Pattern

- Verify Meeting Pattern time:
  - Common issue: 12am 12am, 3:00am 3:50am, 12am 1 pm, or etc.
- Standard Meeting Pattern Days
  - Non-standard are more difficult to assign rooms based on limited room availability.
  - Non-standard meeting patterns prevent RCS from maximizing room use efficiently

### • <u>35/35/30 guideline</u>

- Strategic planning within your own schedule will reduce inter-subject competition for rooms
- When multiple sections of a course are created, spread out meeting times
  - i.e., multiple sections that share requested meeting patterns will compete for room resources
  - Opportunity to balance and fill rooms when using multiple non-standard sections to imitate a standard meeting pattern
- **Components** require a meeting pattern for contact minute compliance (exception IND)

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# **Facility ID**

- During open scheduling, the Facility ID field is where a Centrally Scheduled Classroom request is entered.
  - If a Centrally Scheduled Classroom is needed enter ID: 999-RMRQST in the Facility ID field
    - Do not enter a specific CSC Facility ID
  - The facility ID field is emptied prior to optimization to allow for the automatic room assignment process
  - Rooms are auto-assigned to maximize room use efficiency
    - If changes to room assignments are needed after optimization, please schedule a **Resolution Week Appointment**.

Meeting Pattern				Find   View All	First 🕢 1 of 1 🕟 Last
Facility ID       Capacity         999-RMRQST       Q         999       RM REQUEST	Pat Mtg Start TUTH Q 11:00AM Topic ID	Mtg End         M         T         W         T         F           12:15PM         □         ✓         □         ✓         □         ✓         □	S         S         *Start/End Date         +         -           Image: Display transformation of the start star		
	Print Topic On Transcript	Contact Minutes Required Contact Minutes Met			

• If a **Departmentally Scheduled Classroom** will be used, enter that information during open scheduling

Meeting Pattern			Find   View All	First 🕢 1 of 1 🕑 Last
Facility ID 4-137 MUS 137 Capacity 50	Y Pat Mtg Start TUTH Q 11:00AM Topic ID	Mtg End       M       T       W       T       F       S       S       *Start/End Date         12:15PM       Image: Comparison of the start o	+ - •	
	Print Topic On Transcript	Contact Minutes Required Contact Minutes Met		

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### Room **Characteristics**

### Room Characteristics Indicate the Type of Classroom Desired

• 31 - Departmentally Scheduled Classroom

Room Characteristics		Personalize   Find   💷   📑	First 🕢 1	of 1 🕑	Last
*Room Characteristic	Description	*(	Quantity		
31 Q	Departmentally Scheduled		1	+	-
• 32 - Centrally S	Scheduled Classroom				
Room Characteristics		Personalize   Find   💷   📑	First 🕢 1	of 1 🕞	Last
*Room Characteristic	Description	*(	Quantity		
32 Q	Centrally Scheduled		1	+	-

Room Characterist	ics	Personalize   Find   🔄   🧱 💿 First 🕢 1 of 1 🕟 Last
*Room Characteristic	Description	*Quantity
31 Q	Departmentally Scheduled	1 –
• 32 - Centr	ally Scheduled Classroo	om
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	Description	*Quantity
*Room Characteristic	Description	Quantity
*Room Characteristic 32 Q	Centrally Scheduled	

### 32 & 35 - Centrally Scheduled Collaborative Learning Space

Room Characteristic	S	Personalize   Find   💷   🌉	First 🕚 1-2 o	of 2 🕑	Last
*Room Characteristic	Description		*Quantity		
32 Q	Centrally Scheduled		1	+	-
35 Q	Collaborative Learning Space		1	+	-

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# **Capacities: Room Request & Enrollment**

Enrollment Control			F	ind View All	First 🕢 1 of 4	🕑 Last
Session Class Section Associated Class	001 Component	Regular Academic Session Lecture 3.00		Class Nbr Event ID		
*Class Status	Active	~	Cancel Class			
Class Type	Enrollment		Enrollment Statu	Is Open		
	*Add Consent No Special Con	sent Required 🗸 🗸	Rec	quested Room Car	pacity 20	Total
	*Drop Consent No Special Con	sent Required 🗸 🗸		Enrollment Cap	pacity 20	16
1st Au	to Enroll Section		_	Wait List Cap	pacity	0
2nd Au	to Enroll Section		M	linimum Enrollmer	nt Nbr	
Res	ection to Section					
Auto Enroll from Wait	List Cancel i	f Student Enrolled				

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- optimization)

• The Room Request Capacity field and **Enrollment Capacity** field should match based on historical enrollment

• Over-inflating room requests limits the chance of being assigned a room during automatic room assignments (i.e.,

 Courses assigned oversized rooms are subject to relocation based on enrollment at the start of the term



### Instructor/ Advisor Table

Instructor/Advisor Table

Enter any information you have and click Search. Leave fields blank for a list of all values

Find an Existing Value

Search Criteria

ID begins with 🗸	
Campus ID begins with 🗸	
National ID begins with 🗸	
Last Name begins with 🗸	
First Name begins with 🗸	
□ Include History □ Correct History □ Case Ser	sitive

Basic Search Search Clear

Save Search Criteria

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- they are instructing in:
- list.

Access year round!

 Verify that the instructor is active for the term • Fall 8/1/ term year • Spring 1/1/ term year

 Please update the <u>Instructor/Advisor Table</u> prior to the start of each term. Required Trainings and University communications rely on the accuracy of this



## UAccess Analytics **Resources:**

# Meeting Incomplete

### UAccess Analytics> Dashboards> Catalog and Schedule> Schedule Overview> check Start & End times

UAccess Ana	lytics Catalog	and Schedule					
Overview Fall Sur	mmary Schedule O	verview Overview w	ith Characteristics	Gen Ed	Requirement Groups	Courses by College	Instructor Ava
Important Note:	Please Read!						
If you are concerned	d that the number of e	peen reported regarding nrolled students display					
	ill provide assuredly-u led immediately below	poated numbers. to navigate directly to e	either of those dash	boards. Th	ank you. ~ the UAIR Te	am	
Use the links provid		to navigate directly to e	either of those dash	boards. Th	ank you. ~ the UAIR Te	am	
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view Fall	Summary So	chedule O	verview	Overvi	ew with (	Characterist	ics Gen E	Ed R	equirem	nent Group	ps Course	s by Colle	ege l	Instruc	tor Availability Fac	culty Load F	Primary Inst	ructors	Over-	Enrollme	nt Tota	Class Er	rollment	RCS -	Complia	nce Reports	s Search	Clas≫	ф
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	IS Session Regular Academic Session	Subject ABBS	<b>Cat</b> # 696C		#	Start Date 1/11/2023	Date		Desig	Opt C	omponent olloquium				Course ABBS Student Forum			<b>Start</b> 03:00 PM		<b>Facility</b> RM TBA	1st	nd 3rd	Enroll	Enroll		ctor Preferi rris@arizon		Са	ар
	Regular Academic		#	001	<b>#</b> 66130	Date	Date 5/3/2023	#	Desig	Opt C					ABBS Student	Section	Days M	03:00	05:00 PM	RM	1st	nd 3rd	f Enroll	Enroll 30	samha		a.edu	<b>Ca</b> 9	<b>ap</b> 99
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MAIN MAIN MAIN MAIN	Regular Academic Session       Regular Academic Session       Regular Academic Session       Regular Academic Session       Regular Academic Session       Regular Academic Session	ABBS ABS ABS ABS ABS ABS	# 696C 572 593A 593A	001 001 001 002 003	#           66130           78133           56813           58237           58238	Date 1/11/2023 1/11/2023 1/11/2023 1/11/2023	Date           5/3/2023           5/3/2023           5/3/2023           5/3/2023           5/3/2023           5/3/2023	# 1 1 1	Desig	Opt C	olloquium ecture d Study d Study	1 4 1	Jnits 1	Units 1 4 9 9 9 9	ABBS Student Forum Neurodevelopmen in Action Internship in Applied Biosci Internship in Applied Biosci	Section	Days M	03:00 PM 03:00 PM 12:00 AM 12:00 AM 12:00	05:00 PM 04:50 PM 12:00 AM 12:00 AM 12:00	RM TBA HSIB- 442 NA NA	1st	nd 3rd	Iotal     f     Enroll     0     0     0     0     0     0     0	Enroll 30 20 10 12 10	samha Imadha - bfane@ mkacir	rris@arizon avan@arizo @arizona.ed	a.edu na.edu lu cona.edu	2 Ca	<b>ap</b> 99

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## UAccess Analytics **Resources:**

## Instructor Availability

### UAccess Analytics> Dashboards> Catalog and Schedule> Instructor Availability> check instructors listed by Academic Org.

### Instructor Availability- Resource Guide

<b>UACCESS</b> Analy	ytics Catalog a	nd Sched	Jule			_			A A	Alerts! Home My Roles	s Visualizer	Catalog Favorite	ites ▼ Dashboards ▼ Ci	reate ▼ Open ▼		
verview Fall Sumr	nary Schedule Ove	arview Ov	erview with Characteris	stics Gen Ed Requirement (	Groups Cour	ses by College	Instructor Availabil	lity Faculty Load	Primary Inst	tructors Over-Enrollment	t Total Class	s Enrollment RCS - (	Compliance Reports Se	earch Cla » 🔅		
ake your selecti	ions and click API	PLY							Make your selection and click APPLY							
		Acade	emic Org Person N	Name Person ID							Term					
		Selec	ct Value▼Select V	t Value▼	Apply R	leset v					Spring 2023	3 <b>v</b> Apply Res	set 🔻			
vailable Instru	ctors						Assigne	ed Instructors								
Academic Org	NetID	Person ID	Person Name		Instructor Type	Instructor Available	Effective Status	Effective Date	Term	Academic Org	Person ID	Person Name	Work Email	Instuctor Role		
Accountancy, Sch of	GISELLEACEVES	23298249	Aceves, Giselle	giselleaceves@arizona.edu	INST	А	А	04/15/2020	Spring 2023	AZ Center for Judaic Studies	-	-	-	Not Available		
Accountancy, Sch of	GGUNSOLL	15208581	Alan,Glenn M	glenn.alan@arizona.edu	INST	А	А	01/09/2007	Spring 2023	AZ Center for Judaic Studies	22095550	Balint,Anat Ana	balint@arizona.edu	Primary Instructo		
Accountancy, Sch of	WAALLEN	22057112	Allen, William A	waallen@arizona.edu	INST	A	А	07/01/2012	Spring 2023	AZ Center for Judaic Studies	02302687	Castleberry,Martha J	marthac@arizona.edu	Primary Instructo		
Accountancy, Sch of	HEATHERALTMAN	01476558	Altman, Heather Ann	hlarson@arizona.edu	INST	А	А	04/28/2010	Spring 2023	AZ Center for Judaic Studies	00430663	Elliott,Mark	melliott1@arizona.edu	Primary Instructo		
Accountancy, Sch of	JRA	01530337	Altman, Jeffrey R	jra@arizona.edu	INST	А	А	04/28/2010	Spring 2023	AZ Center for Judaic Studies	13003980	Graizbord,David L	dlgraizb@arizona.edu	Primary Instructo		
Accountancy, Sch of	NAMINE	23136998	Amine,Natalie Charbel	namine@arizona.edu	ADJ	А	А	02/01/2017	Spring 2023	AZ Center for Judaic Studies	22054664	Hammer,Leonard M	lhammer@arizona.edu	Primary Instructo		
Accountancy, Sch of	RYANAPPEL	23078107	Appel,Ryan P	ryanappel@arizona.edu	ADJ	А	А	01/01/2015	Spring 2023	AZ Center for Judaic Studies	09304440	Kaye,Deborah A	deborahk@arizona.edu	Primary Instructo		
Accountancy, Sch of	MASHRAF	23312518	Ashraf,Musaib Ahmed	mashraf@arizona.edu	ADJ	А	А	04/13/2016	Spring 2023	AZ Center for Judaic Studies	16603996	Maimon,Uri	maimonu@arizona.edu	Primary Instructo		
Accountancy, Sch of	KAVILA	01882169	Avila,Kimberly Louise	kavila@arizona.edu	TA	А	А	03/29/2011	Spring 2023	AZ Center for Judaic Studies	16603996	Maimon,Uri	maimonu@arizona.edu	Secondary Instructor		
Accountancy, Sch	LISABACON	22064542	Bacon,Lisa M	lisabacon@arizona.edu	ADM	А	А	01/01/2016	Spring 2023	AZ Center for Judaic Studies	08008132	Nakhai,Beth Alpert	bnakhai@arizona.edu	Primary Instructo		

Analyze - Refresh - Print - Export

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Analysis contains no Selection Steps Analyze - Refresh - Print - Export

### Please contact RCS for assistance related to Course Scheduling Analytic Reporting navigation.





# **Resolution Weeks**

Monday, August 21, 2023-Friday, September 1, 2023



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Schedule an appointment with RCS for one-on-one assistance with: Room assignments needed after optimization Changes to room assignments • Corrections to class section set-up •



# **Coming soon!**



# **Navigation Tile**

- The navigation tile will be our one-stop shop to • streamline the process of creating the Schedule of Classes.
- Designed to guide the user through the cycle of ulletclass scheduling.
- Improved transparency with updated names for  $\bullet$ scheduling tiles.

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# Coming soon!

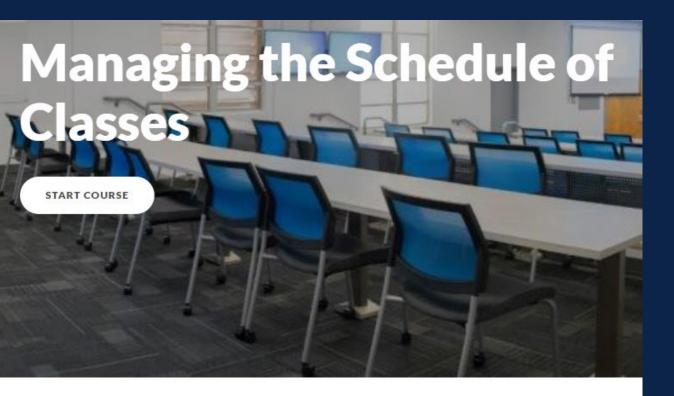
# **Department Scheduler Training**

Our upcoming Department Scheduler training is being created for faculty and staff who manage the Schedule of Classes for their department.

Department schedulers add, cancel and adjust classes in preparation for the publishing of the bi-annual Schedule of Classes by the Office of the Registrar.

This new training program will ensure that all department schedulers receive the same, comprehensive training required to complete their work.

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Welcome to **Managing the Schedule of Classes!** This training is provided by Room & Course Scheduling (RCS) within the Office of the Registrar.



# **Chemistry & The Commons Open House**

Wednesday, April 19 between 11 a.m. to 3 p.m.

Join personnel from Chemistry & BioChemistry, Classroom Committee, and General Education onsite for tours and demos!





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# You Asked... We Answer!

- 1. When I get a communication about contact minutes how do I figure out the necessary contact minutes for a course?
- 2. What can be done if a room is not assigned during Optimization?
- 3. How do courses qualify for Priority Scheduling criteria and how do we register our courses that do qualify?
- 4. [After Resolution Week] Sometimes (for example) we get emails saying our minutes are not compliant, or that something else is off or needs to be fixed. Is there a way to see everything that might be wrong with a course during Resolution Week? I understand if that's impossible due to too many moving parts. It just seems sometimes that some parts of the scheduling don't seem to "talk" to others and we have to make changes later that affect the students and require explanations from us.

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# Questions?



# THANK YOU

### Please visit our website at registrar.arizona.edu for additional information and resources available to the campus community.

**Contact us at: rcshelp@arizona.edu** 





